Oreana
PORTFOLIO ADVISORY

BITESIZE

MEDIUM-TERM GLOBAL OUTLOOK.

JANUARY 2022

The Portfolio Advisory Service's Medium-Term Global Outlook adds value over the medium-term. As we move into 2022 and prepare our fourth Medium-Term Global Outlook, we are focused on the fundamentals to help navigate a maturing economic cycle. We consider four themes that we think will be important for investors:

#1 RE-GLOBALIZATION

While the nature of trade may change – the "just-in-time" inventory system may never fully recover – we see some upside risk to increased connectedness.

#2 POST-PANDEMIC PRODUCTIVITY

We expect better productivity to help contain inflation in the medium-term.

#3 RAISING CAPITAL INVESTMENT

A capex cycle may add pressure on real and nominal yields to move higher over the medium-term.

#4 MONETARY POLICY

We expect the real 10-year US Treasury yield to trend back towards zero to slightly positive levels.

Get in touch with the Portfolio Advisory Service to help sustain returns for the future.

Curated by Dr. Isaac Poole, CIMA®
Chief Investment Officer, Oreana Portfolio Advisory

Isaac is the Global Chief Investment Officer and Portfolio Manager for Oreana Financial Services. With experience across investment strategy, portfolio and risk management, research and central banking in Asia, the UK and Australia, he leads the team in monitoring economic and market outlooks.

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