

BITESIZE

PORTFOLIO ADVISORY INSIGHTS

MARCH 2022



*An update amid
uncertainty*



The war in Ukraine has a range of potential outcomes. Markets have so far taken the uncertainty in their stride.

- 1** Equities have rallied.
- 2** Bonds have sold off.
- 3** The AUD has strengthened.
- 4** The medium-outlook has become more inflationary.
- 5** The Fed has started hiking rates.

Our **DAA process** has helped navigate the uncertainty for our investors.

Get in touch for more information.

Curated by **Dr. Isaac Poole, CIMA®**

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Isaac is the Global Chief Investment Officer and Portfolio Manager for **Oreana Financial Services**. With experience across investment strategy, portfolio and risk management, research and central banking in Asia, the UK and Australia, he leads the team in monitoring economic and market outlooks.

